**Statement of the Board in compliance with the Swedish Companies Act (2005:551) clause 18:4**

The Board has proposed that the Annual General Meeting 2023 resolves on a dividend distribution of SEK 1.40 per share.

After the dividend distribution, the remaining non-restricted equity of SEK 12,718 million is proposed to be retained in the business and brought forward. The total amount of the proposed dividend distribution corresponds to approximately 2.7 % of the non-restricted equity of the parent company, which in total amounts to SEK 13,069 million prior to the transaction. In the parent company’s balance sheet per December 31, 2022, the total equity available to the shareholders of the parent company amounts to SEK 13,320 million. After the proposed dividend of SEK 351 million, an amount of SEK 12,969 million will remain. In the consolidated balance sheet per December 31, 2022, retained earnings, including the result of the year 2022, amount to SEK 15,901 million prior to the proposed dividend distribution and will amount to SEK 15,550 million after the proposed dividend distribution. The Board notes that there will be full coverage for the restricted reserves of the company after the dividend distribution.

The Board makes the assessment that the company’s and the group’s equity after the dividend distribution will be able to sustain the requirements which the nature, size and risks of the business will present.

The Board further considers the actions reasonable in light of the company’s and the group’s consolidation requirements, liquidity and position in general.

The dividend distribution is not assumed to present any risk for the company’s or the group’s ability to fulfil its short or long term payment obligations, and neither of these measures are assumed to affect the ability of the company to make required investments.

Reflecting this, the Board considers the proposed dividend distribution to be justifiable according to the Swedish Companies Act (2005:551) chapter 17 section 3, second and third paragraph.

January 24, 2023

Alleima AB (publ)

The Board of Directors